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ADVISOR SERVICES
ALLOWS YOUR
ADVISOR TO
RESEARCH AND
MANAGE CLIENT
PORTFOLIOS MORE
EFFICIENTLY. THIS
ALLOWS FOR MORE
TIME TO BE SPENT
ON WHAT MATTERS
MOST – YOU.

For more information on the
benefits of Scottrade, please
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*Investors should consider the investment objectives,
risk, charges and expenses of a mutual fund carefully
before investing. A mutual fund's prospectus contains
this and other information about the mutual fund
and is available through scottrade.com or through
a Scottrade branch office. The prospectus should be
read carefully before investing.

**Options involve risk and are not appropriate for all investors. Prior to buying or selling
options, please review the Characteristics and Risks of Standardized Options available
at <http://www.optionsclearing.com/publications/risks/riskchap1.jsp> or through your
local Scottrade branch office. All option accounts require prior approval by Scottrade.
†Scottrade received the highest numerical score among online investing service providers
in the proprietary J.D. Power and Associates 2007 Online Investor Satisfaction StudySM.
Study based on responses from 5,024 consumers measuring 10 providers and measures
satisfaction of online investors. Proprietary study results are based on experiences
and perceptions of consumers surveyed in July 2007. Your experiences may vary. Visit
jdpower.com. Member FINRA/SIPC.



**WITH SCOTTRADE ADVISOR
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INVESTMENT PRODUCTS:**

Stocks

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- Bulletin Board
- Pink Sheet
- Canadian
- American Depository Receipts
- Preferred Stocks
- Extended Hours

Mutual Funds*

- Over 10,000 mutual fund choices
- Over 1,000 NTF funds

Options**

- Covered Call Writing
- Purchase Calls and Puts

Exchange Traded Funds (ETFs)

- All publicly traded ETFs available

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- Corporate Bonds
- Agency Bonds
- Municipal Bonds
- U.S. Treasury Bonds
- U.S. Treasury Strips
- New Corporate Offerings
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**YOUR ADVISOR
AND SCOTTRADE:
PARTNERING FOR
YOUR FINANCIAL
SUCCESS**



Scottrade was Ranked
"Highest in Investor
Satisfaction with Online
Investing Services"
by J.D. Power and
Associates.†

WHY CHOOSE SCOTTRADE ADVISOR SERVICES?

Value

You are investing to see results, not to spend your returns on commissions and fees.

Scottrade's low-priced commissions and fees provide an opportunity to save you money, allowing your Advisor to reinvest the savings into your portfolio.

Trade Quality & Execution

Scottrade provides high quality trade execution. After an order to purchase or sell a security is placed, Scottrade routes the order to a trading center or centers that we believe will provide the highest quality trade execution.

Customer Service

When your Advisor has a question or concern, he will receive an immediate response from his dedicated service team. That same commitment to service excellence will be evident any time you need to contact or interact with Scottrade online or at any one of our 325+ branch offices.

Visit scottrade.com for our broker comparisons on value, execution quality and service.

Discover the Scottrade Difference.

MONITOR YOUR ACCOUNT AT SCOTTRADE.COM

While your Advisor will manage your portfolio, you may monitor your accounts through scottrade.com. Your online access enables you to view your portfolio through



Scottrade

Main Trading Website

one seamless login. With scottrade.com, you can view the performance of all your accounts and access your monthly

statements, confirmations and tax forms — all in real-time.

This interface also gives you a comprehensive view of your portfolio's performance. Using our Alerts feature, you can stay aware of changes in your account, industry news and monitor your portfolio positions. You can even access our Gainers & Losers feature to view the top gainers and losers for each market day.

OVER 325 BRANCH OFFICES TO ASSIST YOU

With the most branch offices of any online broker, Scottrade can offer more personal service for both you and your Advisor. Stop in any location for assistance on using the website, tax forms, making a deposit and anything else you might need. Our branches are built to serve you.



SCOTTRADE OFFERS A WIDE VARIETY OF ACCOUNT TYPES:

- Individual/Joint
- Traditional IRA/SEP IRA
- Roth IRA
- Coverdell Education Savings (ESA)
- Profit Sharing/Pension Plan
- 401(k)
- Custodian
- Trust
- Corporate
- Partnership
- Sole Proprietorship
- Limited Liability Corporation

SCOTTRADE ALSO OFFERS A WIDE RANGE OF SPECIALIZED SERVICES:

- Real-time News and Research available to your Advisor
- FREE checking
- Mutual Fund systematic investing
- Preferred credit interest on uninvested funds
- Real-time account balances
- Electronic confirmations and statements
- Chinese language services
- Instant funding with Money Direct

\$25,000,000 ACCOUNT PROTECTION

Scottrade is a member of the Securities Investor Protection Corporation (SIPC), which protects the customer accounts of its members up to \$500,000 (including \$100,000 for claims for cash). A brochure with the details of the SIPC's protection is available at www.sipc.org. Scottrade has also purchased additional protection from Aon in the amount of \$24,500,000 (an additional \$900,000 in claims for cash) to pay amounts in addition to those returned in SIPC liquidation, subject to an aggregate limit of \$100,000,000. Total account protection is \$25,000,000, including up to \$1,000,000 in cash. This coverage does not protect against the loss of the market value of securities.